

FY 2022 Beneficiary Designation Form –401(k)

Employee Name:

Date of Birth:

401(k) Retirement Plan - If you are married at the time of your death, your spouse will be the beneficiary of the entire death benefit unless you designate in writing a different beneficiary. IF YOU WISH TO DESIGNATE A BENEFICIARY OTHER THAN YOUR SPOUSE, YOUR SPOUSE MUST IRREVOCABLY CONSENT TO WAIVE ANY RIGHT TO THE DEATH BENEFIT. YOUR SPOUSE'S CONSENT MUST BE IN WRITING, BE WITNESSED BY A NOTARY OR A PLAN REPRESENTATIVE AND ACKNOWLEDGE THE SPECIFIC NON-SPOUSE BENEFICIARY.

Primary Beneficiary/ies (those who receive the money when you die)

1-Name _____ Relationship _____

Address _____

Date of Birth _____ Percentage _____

2-Name _____ Relationship _____

Address _____

Date of Birth _____ Percentage _____

Contingent Beneficiary/ies (those who receive the money if your primary beneficiary/ies are not living)

1-Name _____ Relationship _____

Address _____

Date of Birth _____ Percentage _____

2-Name _____ Relationship _____

Address _____

Date of Birth _____ Percentage _____

(total must equal 100%)

Life Status Changes: It is recommended that you review your beneficiary designation when various life status events occur, such as marriage, divorce, or birth of a child.

Signature _____ Date _____